



# Welcome to Jefferson County Highlights

## 2005 Edition

\*Highlights of Jefferson County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

Carol Williams  
3310 Grant Line Road  
P. O. Box 1287

New Albany, IN 47151-1287  
(812) 948-6102 extension 107  
Fax: (812) 981-0086

e-mail: [cawilliams@dwd.in.gov](mailto:cawilliams@dwd.in.gov)

Serving: Bartholomew, Clark, Crawford, Dearborn, Decatur, Floyd, Franklin, Harrison, Jackson, Jefferson, Jennings, Ohio, Ripley, Scott, Switzerland and Washington Counties

*Innovating Indiana: Strategic Research & Development Division*



#### SUMMARY OF JEFFERSON COUNTY HIGHLIGHTS

Jefferson County's population estimate for 2004 was 32,110, up 1.3 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 16,998 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 82.5 percent of the twenty-five and up county population. Of that population, 3,372 or 16.4 percent were four year college graduates or greater. In 2004, of the 251 persons graduating high school that year, 202 or 80.5 percent intended to go on to higher education.

A total of 3,326 workers or 16.0 percent of the workforce commuted into the county in 2003. Clark County was sending the most workers into Jefferson County. Conversely, 3,209 or 15.5 percent of the labor force commuted to work outside of the county. The state of Kentucky received the most workers from Jefferson County.

The estimated average unemployment rate for 2004 was 4.6 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 17,130. Of that labor force 16,340 were employed and 790 were unemployed.

For the year 2004 there were 13,172 jobs at industries within the county. The largest employing industry in the county was manufacturing with 28.3 percent of the total industry employment and education and health services second at 27.6 percent. The industry showing the most growth in workers over a three year period (since 2001) was manufacturing increasing by 233 workers or 6.7 percent above 2001. Fourteen and four-tenths percent of employers in the county employed 20 or more workers and those represented 77.0 percent of all employment.

The all industry average 2004 earnings for the county was \$29,573 per year versus Indiana's \$34,693. The county average wage was an increase of 9.4 percent over the 2001 county industry average wage. None of Jefferson County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$37,657 per year, with education and health services second at \$31,702, while the industry with the lowest annual earnings number was leisure and hospitality services at \$9,689. The same industries statewide paid an average \$47,638 \$34,206 and \$13,875 per year, respectively.

## POPULATION

### JEFFERSON COUNTY AND CITY POPULATION

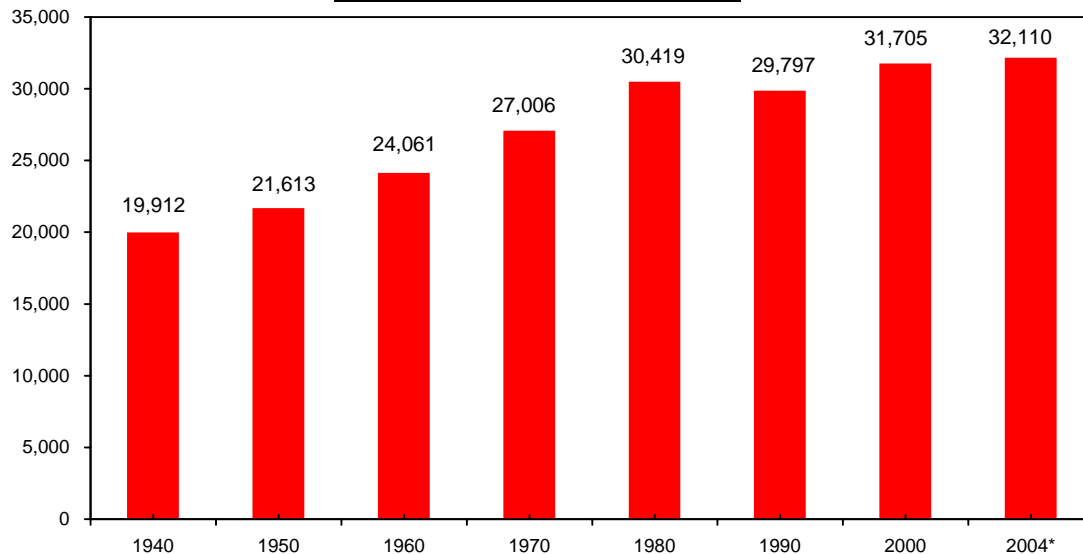
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004* POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
<b>JEFFERSON CO</b>	<b>29,797</b>	<b>31,705</b>	<b>32,110</b>	<b>405</b>	<b>1.3%</b>
BROOKSBURG	79	74	73	(1)	-1.4%
DUPONT	391	392	391	(1)	-0.3%
HANOVER	3,610	2,834	3,725	891	31.4%
MADISON	12,006	12,004	12,335	331	2.8%

### JEFFERSON COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	19,912	730	3.8%
1950	21,613	1,701	8.5%
1960	24,061	2,448	11.3%
1970	27,006	2,945	12.2%
1980	30,419	3,413	12.6%
1990	29,797	(622)	-2.0%
2000	31,705	1,908	6.4%
2004*	32,110	405	1.3%

\* population estimate

### JEFFERSON COUNTY POPULATION



Source: U.S. Census Bureau, 1940-1990 Census and Stats Indiana 2000 Census and 2004 Population Estimate

## EDUCATIONAL INFORMATION

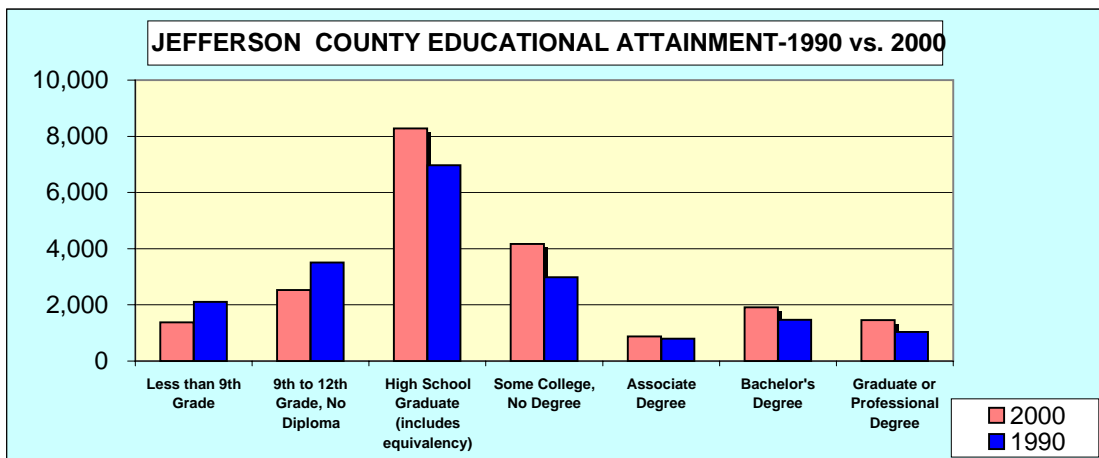
### JEFFERSON COUNTY

#### 2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	251	100.0%
Total to Higher Education	202	80.5%
Four-Year Institution	147	58.6%
Two-Year Institution	32	12.8%
Vocation/Tech. Institution	23	9.2%

#### EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,102	11.1%	1,379	6.7%
9th to 12th Grade, No Diploma	3,507	18.6%	2,528	12.3%
High School Graduate (includes equivalency)	6,967	36.9%	8,280	40.2%
Some College, No Degree	2,988	15.8%	4,164	20.2%
Associate Degree	802	4.2%	882	4.3%
Bachelor's Degree	1,471	7.8%	1,916	9.3%
Graduate or Professional Degree	1,039	5.5%	1,456	7.1%
<b>TOTAL - POPULATION 25 YEARS &amp; OVER</b>	<b>18,876</b>	<b>100%</b>	<b>20,605</b>	<b>100%</b>



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

## COMMUTING PATTERNS

### JEFFERSON COUNTY COMMUTING PATTERNS

Number of persons who live in Jefferson County and work (labor force)	20,647
Number of persons who live in Jefferson County and work in Jefferson County	17,438
Number of persons who live out of and work in Jefferson County	3,326
Total number of persons who work in Jefferson County (work force)	20,764

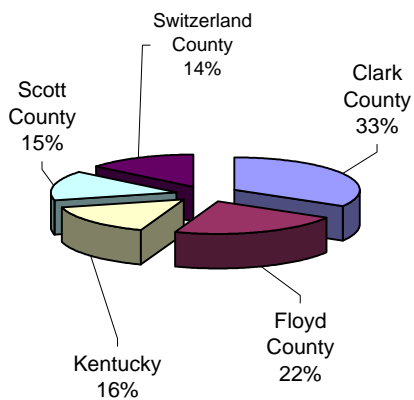
#### Top five counties sending workers INTO Jefferson County:

Clark County	752
Floyd County	502
Kentucky	356
Scott County	331
Switzerland County	319
Total of above	2,260 equals 10.9% of work force

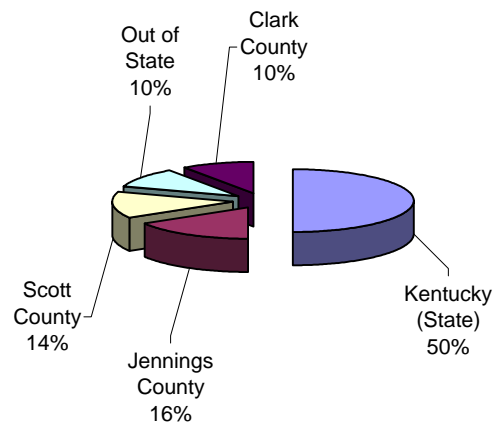
#### Top five counties receiving workers FROM Jefferson County:

Kentucky (State)	1,068
Jennings County	349
Scott County	291
Out of State	219
Clark County	205
Total of above	2,132 equals 10.3% of labor force

#### Top five counties sending workers INTO Jefferson County:



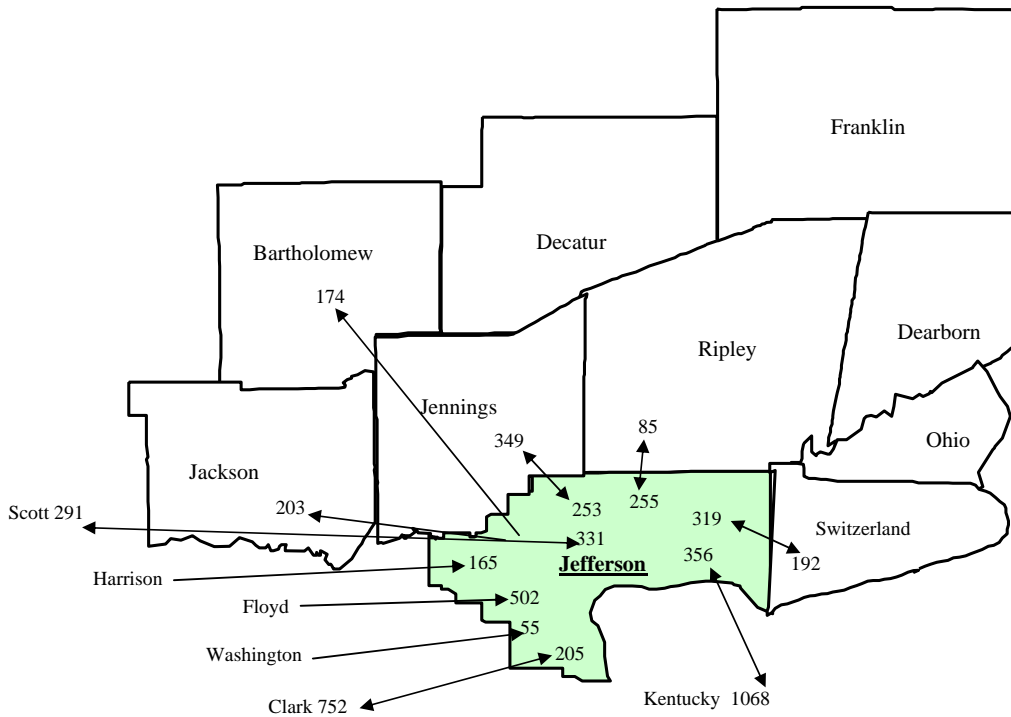
#### Top five counties receiving workers FROM Jefferson County:



Data source: Indiana Dept. of Revenue -- Based on IT-40 Returns for Tax Year 2003  
Report generated by STATS Indiana Jan. 26, 2005

## COMMUTING PATTERNS MAP

### JEFFERSON COUNTY



Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

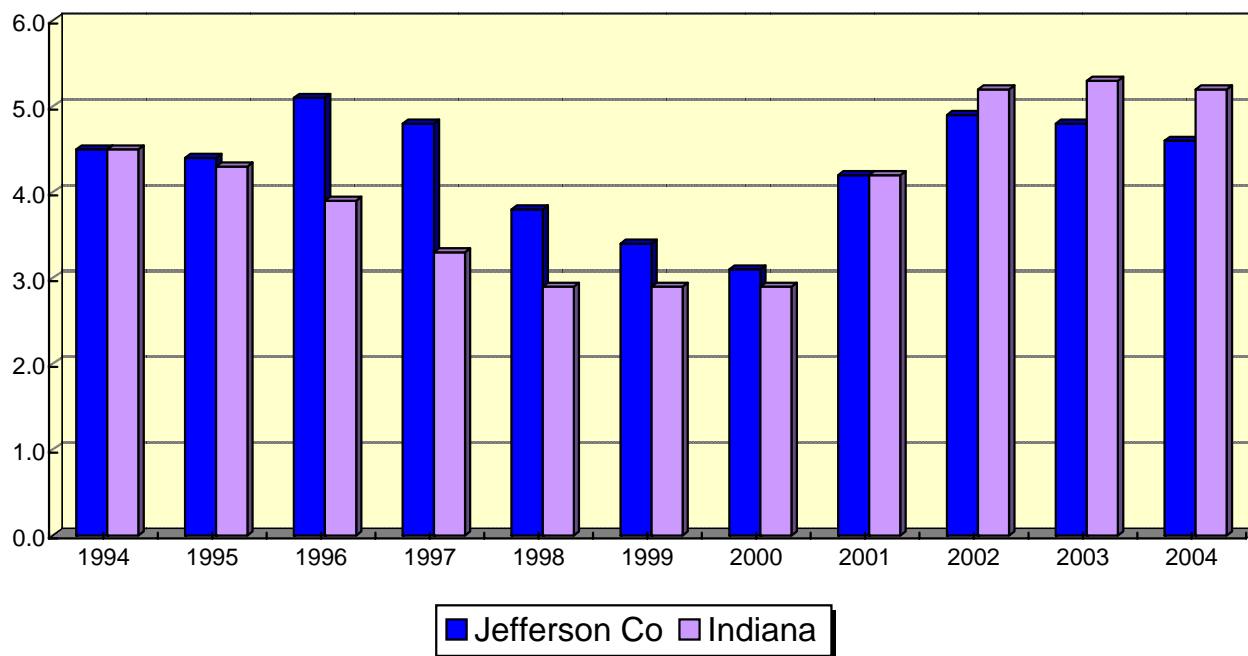
## LABOR FORCE INFORMATION

### JEFFERSON COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Jefferson Co RATE	Indiana RATE
1994	14,930	14,260	670	4.5	4.5
1995	15,090	14,420	670	4.4	4.3
1996	14,760	14,010	750	5.1	3.9
1997	14,730	14,030	700	4.8	3.3
1998	13,930	13,400	530	3.8	2.9
1999	13,750	13,290	460	3.4	2.9
2000	16,310	15,800	510	3.1	2.9
2001	16,380	15,700	680	4.2	4.2
2002	16,700	15,880	820	4.9	5.2
2003	16,840	16,040	800	4.8	5.3
2004	17,130	16,340	790	4.6	5.2

**AVERAGE UNEMPLOYMENT RATE**  
Jefferson County vs. Indiana 1994-2004



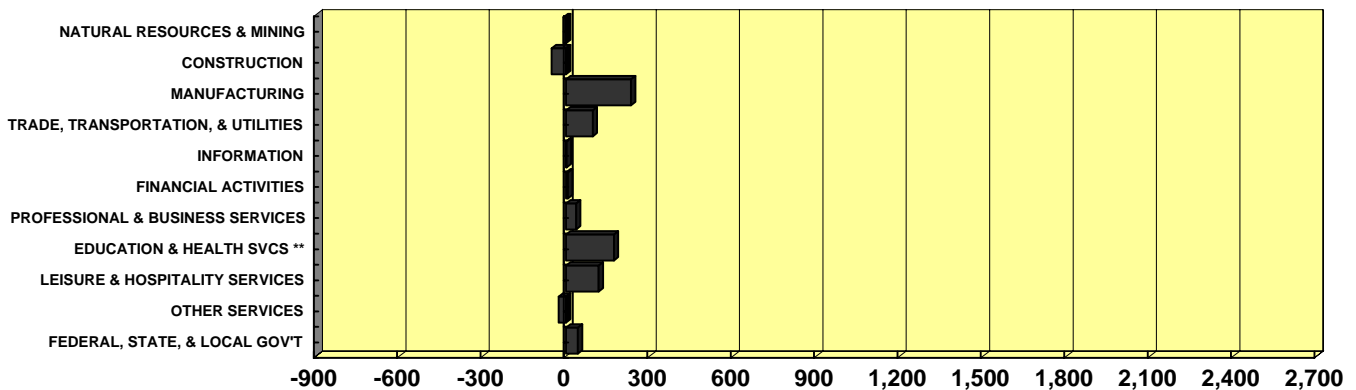
Source: Indiana Department of Workforce Development, Research & Analysis,  
Local Area Unemployment Statistics, and U.S. Department of Labor, Bureau of Labor Statistics.  
Reflects new modeling approach and reestimation as of March 2005.

## INDUSTRY EMPLOYMENT

### JEFFERSON COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
<b>ALL INDUSTRIES **</b>	748	12,586	12,835	12,827	13,172	586	4.7%
<b>NATURAL RESOURCES &amp; MINING</b>	5	24	12	14	15	-9	-37.5%
Agriculture, Forestry, Fishing, & Hunting			Confidential				
Mining			Confidential				
<b>CONSTRUCTION</b>	75	459	469	418	407	-52	-11.3%
<b>MANUFACTURING</b>	59	3,494	3,511	3,597	3,727	233	6.7%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	190	2,151	2,165	2,208	2,247	96	4.5%
Wholesale Trade	27	84	96	110	106	22	26.2%
Retail Trade	142	1,574	1,543	1,565	1,609	35	2.2%
Transportation & Warehousing			Confidential				
Utilities			Confidential				
<b>INFORMATION</b>	10	147	145	153	149	2	1.4%
<b>FINANCIAL ACTIVITIES</b>	65	341	346	339	348	7	2.1%
Finance & Insurance	37	230	232	224	231	1	0.4%
Real Estate, Rental & Leasing	28	111	115	115	118	7	6.3%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	72	386	411	434	422	36	9.3%
Professional & Technical Services	44	146	153	163	158	12	8.2%
Management of Companies & Enterprises			Confidential				
Administrative & Waste Services			Confidential				
<b>EDUCATION &amp; HEALTH SERVICES **</b>	93	3,467	3,545	3,551	3,639	172	5.0%
Educational Services **	17	1,396	1,508	1,530	1,577	181	13.0%
Health Care & Social Assistance **	76	2,071	2,037	2,021	2,063	-8	-0.4%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	85	1,034	1,124	1,065	1,151	117	11.3%
Arts, Entertainment, & Recreation	13	44	49	41	40	-4	-9.1%
Accommodation & Food Services	73	990	1,074	1,024	1,111	121	12.2%
<b>OTHER SERVICES</b>	59	321	339	299	294	-27	-8.4%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	50	2,343	2,375	2,318	2,385	42	1.8%

### Change in Jefferson County Industry Employment 2001 To 2004



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

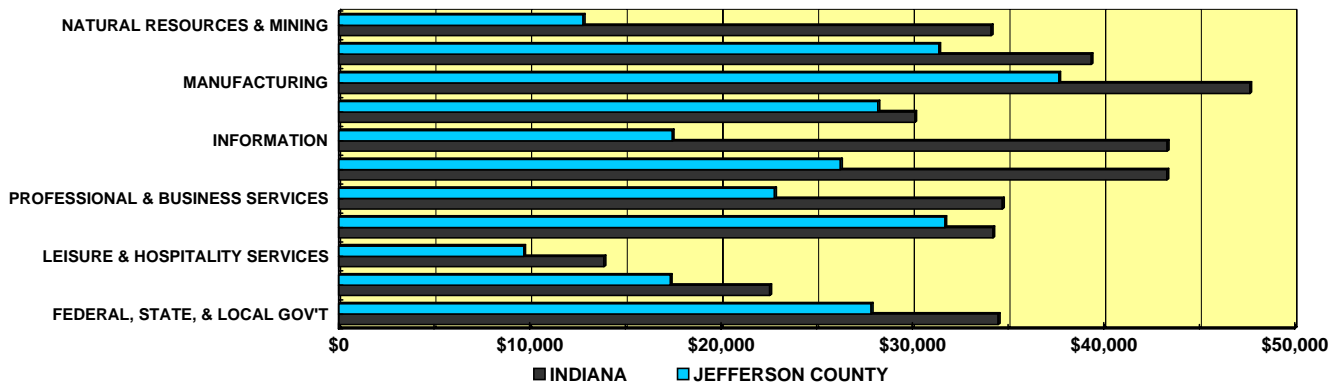


# INDUSTRY EARNINGS

## JEFFERSON COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	JEFFERSON COUNTY				CHANGE 2001 to 2004		INDIANA 2004 WAGES	2004 JEFFERSON % DIFFERENCE FROM INDIANA
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	DOLLARS	PERCENT		
<b>ALL INDUSTRIES **</b>	\$27,037	\$27,577	\$28,570	\$29,573	\$2,536	9.4%	\$34,693	-17.3%
<b>NATURAL RESOURCES &amp; MINING</b>	\$15,866	\$13,828	\$12,883	\$12,787	-\$3,079	-19.4%	\$34,117	-166.8%
Agriculture, Forestry, Fishing, & Hunting		Confidential					\$25,490	
Mining		Confidential					\$49,836	
<b>CONSTRUCTION</b>	\$30,362	\$31,386	\$31,404	\$31,380	\$1,018	3.4%	\$39,343	-25.4%
<b>MANUFACTURING</b>	\$34,330	\$35,282	\$35,937	\$37,657	\$3,327	9.7%	\$47,638	-26.5%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	\$25,240	\$26,628	\$27,154	\$28,197	\$2,957	11.7%	\$30,126	-6.8%
Wholesale Trade	\$28,986	\$27,944	\$26,235	\$27,606	-\$1,380	-4.8%	\$46,107	-67.0%
Retail Trade	\$17,877	\$18,926	\$19,039	\$19,820	\$1,943	10.9%	\$21,445	-8.2%
Transportation & Warehousing		Confidential					\$35,135	
Utilities		Confidential					\$62,844	
<b>INFORMATION</b>	\$17,113	\$16,390	\$16,256	\$17,447	\$334	2.0%	\$43,315	-148.3%
<b>FINANCIAL ACTIVITIES</b>	\$22,083	\$23,848	\$26,146	\$26,238	\$4,155	18.8%	\$43,304	-65.0%
Finance & Insurance	\$25,157	\$26,870	\$29,389	\$29,598	\$4,441	17.7%	\$48,404	-63.5%
Real Estate, Rental & Leasing	\$15,680	\$17,727	\$19,850	\$19,656	\$3,976	25.4%	\$28,852	-46.8%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	\$18,509	\$18,348	\$22,193	\$22,789	\$4,280	23.1%	\$34,701	-52.3%
Professional & Technical Services	\$22,985	\$22,729	\$24,181	\$26,293	\$3,308	14.4%	\$45,324	-72.4%
Management of Companies & Enterprises		Confidential					\$66,811	
Administrative & Waste Services		Confidential					\$22,727	
<b>EDUCATION &amp; HEALTH SERVICES **</b>	\$29,214	\$29,361	\$30,552	\$31,702	\$2,488	8.5%	\$34,206	-7.9%
Educational Services **	\$27,050	\$27,311	\$28,205	\$28,619	\$1,569	5.8%	\$33,107	-15.7%
Health Care & Social Assistance **	\$30,673	\$30,879	\$32,330	\$34,060	\$3,387	11.0%	\$34,965	-2.7%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	\$9,826	\$9,961	\$9,914	\$9,689	-\$137	-1.4%	\$13,875	-43.2%
Arts, Entertainment, & Recreation	\$13,885	\$13,593	\$12,265	\$11,579	-\$2,306	-16.6%	\$25,802	-122.8%
Accommodation & Food Services	\$9,646	\$9,794	\$9,820	\$9,622	-\$24	-0.2%	\$11,574	-20.3%
<b>OTHER SERVICES</b>	\$17,025	\$17,213	\$17,077	\$17,350	\$325	1.9%	\$22,543	-29.9%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	\$25,912	\$26,047	\$26,820	\$27,840	\$1,928	7.4%	\$34,484	-23.9%

## Jefferson County and State of Indiana 2004 Earnings comparison



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

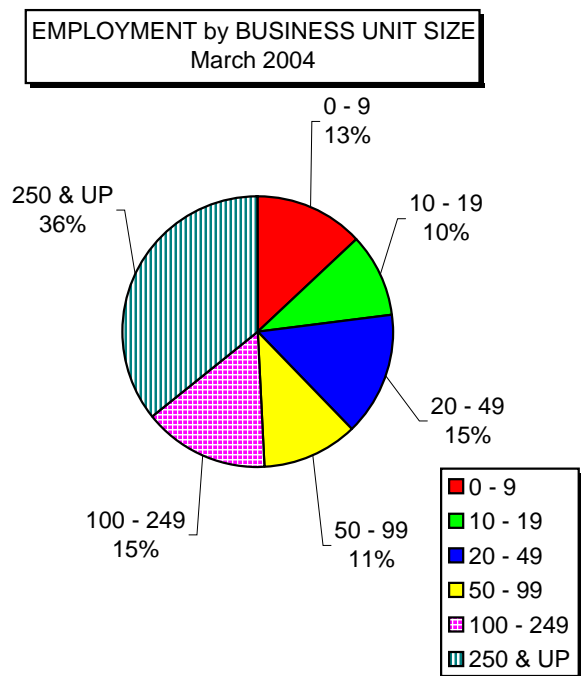
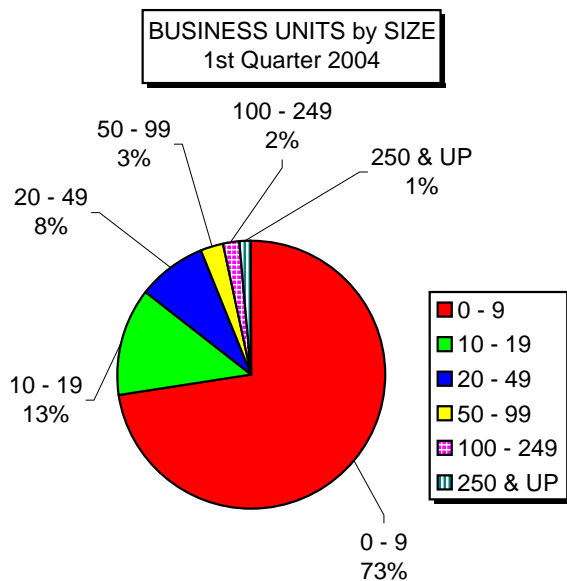
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

# FIRMS & EMPLOYMENT by SIZE

## JEFFERSON COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	543	1,716
10 - 19	97	1,285
20 - 49	63	1,936
50 - 99	21	1,460
100 - 249	14	1,980
250 & UP	10	4,659
<b>TOTAL</b>	<b>748</b>	<b>13,036</b>

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Strategic Research & Development,  
Indiana Department of Workforce Development



\* \* \* \* \*

## TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

*Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.*

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

\* \* \* \* \*

The following is a listing of the NAICS 'super sectors' we will be using:

**Natural Resources & Mining** includes agriculture, forestry, fishing, hunting, and mining.

**Construction**

**Manufacturing**

**Trade, Transportation & Utilities** includes wholesale and retail trade, utilities, transportation, and warehousing.

**Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

**Financial Activities** includes finance, insurance, real estate, and rental and leasing.

**Professional & Business Services** includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

**Education & Health Services** includes educational and health services, health care, and social assistance.

**Leisure & Hospitality** includes arts, entertainment, recreation, accommodation, and food services.

**Other Services** includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

**Federal, State & Local Government** includes total government employment.

# Economic Growth Regions

Regional Labor Market Analysts



#1 Bruce Bendull  
6224 Central Avenue  
Portage, IN 46368  
(219) 762-2705  
FAX: (219)763-3061  
e-mail: bbendull@dwd.in.gov

#4 Kim Stevenson  
30 N. 8th Street  
Terre Haute, IN 47808  
(812)234-6602 x 327  
FAX: (812) 231-0198  
e-mail: kstevenson@dwd.in.gov

#7 Kim Stevenson  
30 N. 8th Street  
Terre Haute, IN 47808  
(812)234-6602 x 327  
FAX: (812) 231-0198  
e-mail: kstevenson@dwd.in.gov

#8 Cathy Boatman  
700 E. Walnut  
Evansville, IN 47713  
(812)424-4473  
FAX: (812) 421-3189  
e-mail: cboatman@dwd.in.gov

#11 Cathy Boatman  
700 E. Walnut  
Evansville, IN 47713  
(812)424-4473  
FAX: (812) 421-3189  
e-mail: cboatman@dwd.in.gov

#2 Bruce Bendull  
6224 Central Avenue  
Portage, IN 46368  
(219) 762-2705  
FAX: (219)763-3061  
e-mail: bbendull@dwd.in.gov

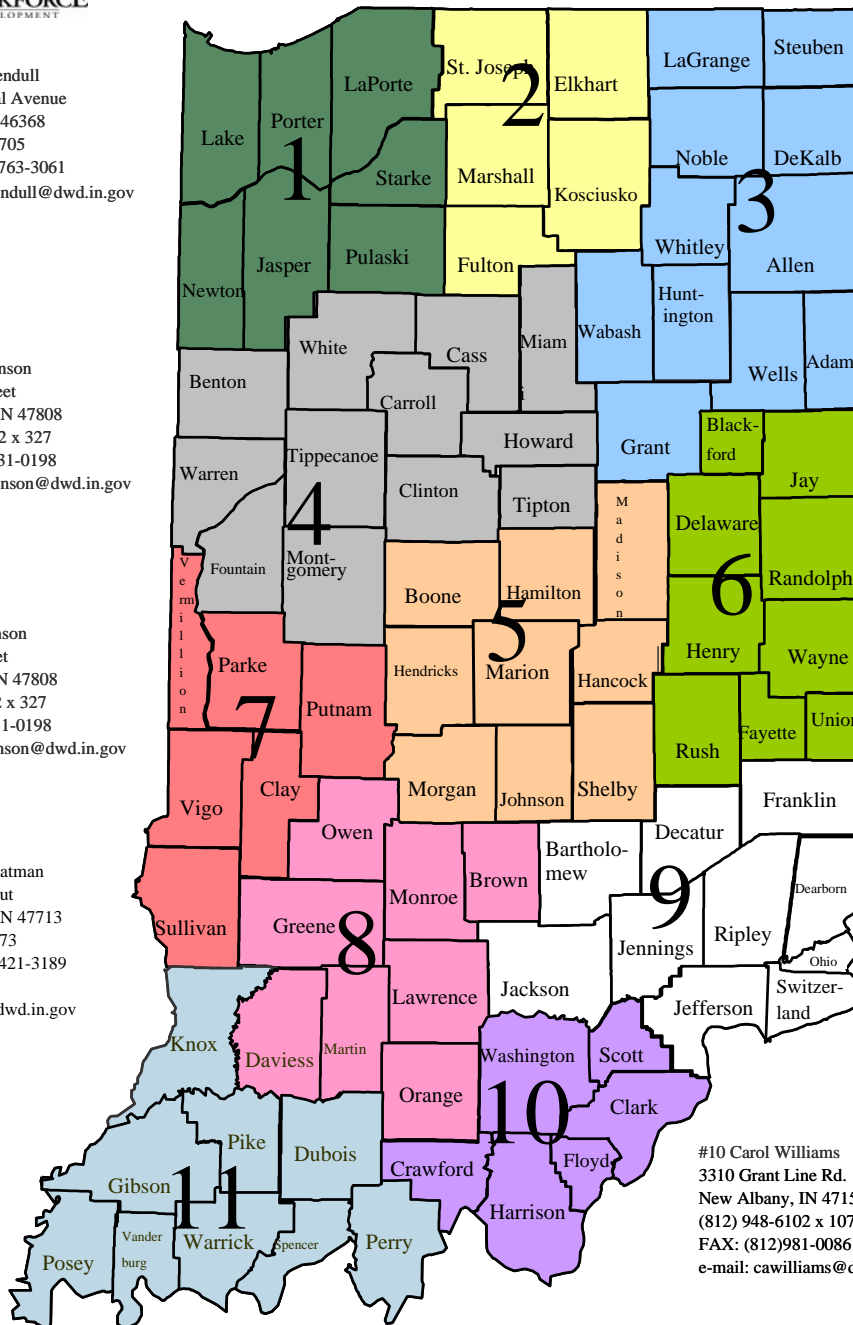
#3 Vicki Glaze  
201 E. Charles Street  
Muncie, IN 47305  
(765)289-1861 x 154  
FAX: (765) 741-5856  
e-mail: vglaze@dwd.in.gov

#6 Vicki Glaze  
201 E. Charles Street  
Muncie, IN 47305  
(765)289-1861 x 154  
FAX: (765) 741-5856  
e-mail: vglaze@dwd.in.gov

#5 Terry Brown  
10 N. Senate Ave. Room SE 207  
Indianapolis, IN 46204  
(317) 232-1920  
FAX: (317)232-8480  
e-mail: tbrown@dwd.in.gov

#9 Carol Williams  
3310 Grant Line Rd.  
New Albany, IN 47150  
(812) 948-6102 x 107  
FAX: (812)981-0086  
e-mail: cawilliams@dwd.in.gov

#10 Carol Williams  
3310 Grant Line Rd.  
New Albany, IN 47150  
(812) 948-6102 x 107  
FAX: (812)981-0086  
e-mail: cawilliams@dwd.in.gov



Indiana Workforce Development  
Strategic Research & Development  
Research & Analysis